



Dr. Jodi Cooley  
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# PATIENT INTAKE

## PATIENT INFORMATION

Patient Name: \_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name Middle Initial

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Sex:  Male  Female Date of Birth: \_\_\_\_\_

Married  Widowed  Single  Minor

Separated  Divorced  Partnered

Employer/School: \_\_\_\_\_

Occupation: \_\_\_\_\_

### IN CASE OF EMERGENCY, CONTACT:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Contact Phone Number: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Office Name: \_\_\_\_\_

Have you had any x-ray/MRI's taken in the last year? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

## INSURANCE INFORMATION

**We will collect payment in full for services rendered on the first visit.**

Policy Holder's Name: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_ Policy/Member ID Number: \_\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_ Do you have an HRA/HSA/FSA?  Yes  No  Not sure

## OFFICE FINANCIAL POLICY

**Thank you for choosing Creekside Chiropractic Center, Inc. to be part of your healthcare team. We are committed to providing the best possible care for you. Please take a moment to read and understand our financial policy.**

**Insurance**-As a courtesy, our office will attempt to verify chiropractic benefits covered by your insurance policy. The benefits quoted to us are not a guarantee of payment. We bill services promptly to the insurance company on your behalf and will collect any co-pay, co-insurance or deductible due at the time of service.

As with any medical provider, our relationship is with you, the patient, not the insurance company. We will assist you in providing necessary documentation for your insurance company when requested. Ultimately if your insurance deems a service to be "non-covered" or "not an eligible expense" you will be responsible for these services.

**Cash Services - Time of Service (TOS)** - If you are uninsured, underinsured, under preventative or maintenance care, we have out of pocket options available. Based on Federal and State insurance laws, it is unlawful to waive or fail to collect co-payments, deductibles or co-insurances. A good faith estimate is available upon request, as required by law.

**Payment details:** All patient balances are billed out on a monthly basis and are due upon receipt. Unpaid balances may result in appointment cancellation. We reserve the right to send outstanding balances to a collection agency.

**Check return fee:** Any bank service fees charged to Creekside Chiropractic Center, Inc. for checks returned for non-sufficient funds or a closed account will be passed on to you.

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Sign

## Communication

**Informed Consent:** By signing below, I am acknowledging that I have requested and consented to examination and treatment at Creekside Chiropractic Center, Inc. I understand that this includes chiropractic adjustments and/or physical therapy or soft tissue work. I understand that this will be performed by a Doctor of Chiropractic who will follow the laws for the State of Ohio as well as standards of care within the profession.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Sign

**Communication:** Would you like to designate a family member such as a spouse, parent or other family member to share medical and/or billing information with? Under HIPAA requirements, we are not allowed to give this information to anyone without your consent. If you wish to have your medical or billing information released to a family member, please fill out and sign below. If you do not wish to share this information, leave it blank.

By signing this form, I understand that I am giving Creekside Chiropractic Center, Inc. to release my medical and/or billing information to the following individual(s):

Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

I understand that families are linked together for billing purposes. If I do not want to be linked to others in my household, I will discuss with the office staff. (please initial)

**Texts and Emails:** Your consent is needed for the use of e-mail/text for communication purposes. This includes appointment reminders, billing, office news, birthdays and other general communication. You are able to "opt in" and "opt out" at any time.

If you choose to "opt in" Creekside Chiropractic Center, Inc. will

-read and respond during open business hours. The response may not be immediate, so it is recommended that e-mail and text not be used for time sensitive communication such as a medical emergency.

-save all communications that are medical in nature into your confidential patient file (electronic medical records).

-forward the communication to the necessary staff member for completion of requests.

The patient will:

-not use text/email for time sensitive communications, nor in the case of a medical emergency

-inform Creekside Chiropractic Center immediately if there is a change in consent for "opt-in and opt out" of these services

-inform Creekside Chiropractic Center if there are changes in cell phone number or e-mail address

-follow up by phone if a response has not been received in a timely fashion (during normal business hours).

**Please check the boxes for communication type that best fits your needs:**

I do NOT wish to communicate with Creekside Chiropractic Center via e-mails or text. By checking this box, I will no longer receive appointment reminders by text or e-mail. All communication will be via phone call or US mail.

or

I would like to receive communications via e-mail or text as follows:

Appointment reminders

Billing (electronic statements, receipts, links to web-pay)

General (birthday greetings, office updates (ex, weather delays/closures), office news (we won't fill your in-box!))

**Patient Acknowledgment and Agreement:**

I acknowledge that I have read and understand the e-mail and text policy of Creekside Chiropractic Center, Inc. and that if questions arise about communicating via text and/or e-mail, I will address it with the staff. I also understand that I may reach out to the Privacy Officer of Creekside Chiropractic Center, Inc. for questions or concerns or further clarification.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Sign

For Office Use:

Received by: \_\_\_\_\_

Input: \_\_\_\_\_

Scanned: \_\_\_\_\_

Date: \_\_\_\_\_

Dr Initials: \_\_\_\_\_

1. What condition(s) brings your child to be evaluated by a Chiropractor? \_\_\_\_\_  
\_\_\_\_\_
2. When did the condition(s) begin (date or incident)? \_\_\_\_\_
3. How did the symptoms start?  

Suddenly	Gradually
Post-Injury	Noticed at/since birth
4. What care has your child received for the condition (put N/A if not applicable)? \_\_\_\_\_
5. Is this condition:  

Improving	Worsening
Constant	Unsure
6. What makes the problem worse? \_\_\_\_\_
7. Please list the most important health goal for your child \_\_\_\_\_
8. Please list any other health goals you would like to share/accomplish? \_\_\_\_\_
9. Any sleep difficulties?  

Trouble falling asleep	Trouble staying asleep
Refuses to sleep alone	Night Terrors
Bed Wetting	Early Riser
10. Does your child suffer from colic/reflux/ constipation as an infant?  

Yes	
No	

If yes, please explain \_\_\_\_\_
11. Please list any food allergies or intolerances and when they began/were diagnosed, if any: \_\_\_\_\_  
\_\_\_\_\_
12. Please list your child's hospitalization/ surgical history, if any (please include the month/year) \_\_\_\_\_  
\_\_\_\_\_
13. Please list any MAJOR injuries, accidents/falls, broken bones, etc. that your child has experienced (please include month/year) \_\_\_\_\_  
\_\_\_\_\_
14. Please list any current medications or supplements: \_\_\_\_\_
15. Has your child received antibiotics?  

Yes	
No	

If yes, list number of times and ages if known \_\_\_\_\_
16. Please check any complications/interventions with pregnancy if any  

Scheduled C-Section	Natural Vaginal (no pain meds/ interventions)
Emergency C-Section	Vaginal with intervention (pain meds/instrumentation)
17. Regarding labor and delivery of your child, the birth was:  

Breech	Mother High Stress
Induction	Pain meds
Epidural	Episiotomy
Vacuum	Extraction Forceps
Other _____	
18. Please share anything else about the pregnancy/labor that you would deem relevant (NICU, etc). If the birth process is unknown due to adoption, or other reasons, please provide what you do know. \_\_\_\_\_
19. What would you like to gain from Chiropractic care? \_\_\_\_\_
20. Has either parent/caregiver ever been to a Chiropractor before?  

Yes	
No	

## CONSENT TO TREAT MINOR(S)

### Consent to Treat Minor(s)

I hereby authorize Dr. Jodi Cooley/Dr. Michael Fisher/Dr. Michelle Adkins of Creekside Chiropractic Center Inc., or whoever is designated as assistants to administer treatment as the doctor deems necessary to my minor(s)

son/daughter, \_\_\_\_\_

son/daughter, \_\_\_\_\_

son/daughter, \_\_\_\_\_

son/daughter, \_\_\_\_\_

I **do** or **do not** authorize my minor child to schedule and come to appointments without a parent or guardian. I understand if I authorize this, they may incur charges that I will be billed for.

Parent/Guardian: \_\_\_\_\_  
PLEASE PRINT

Parent/Guardian: \_\_\_\_\_  
PLEASE SIGN

For those occasions when you may not be with your child, please list those individuals who may give us consent to see your child:

\_\_\_\_\_  
Name Relationship to Patient

\_\_\_\_\_  
Name Relationship to Patient

Date: \_\_\_\_\_

Thank you for your trust in our office.